

Dated

2<sup>nd</sup> February

2022

**(1) South Holland District Council**

**and**

**(2) Ashley King (Developments) Limited**

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**PLANNING OBLIGATION BY DEED**  
**Section 106 of the Town and Country Planning Act 1990**

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**Relating to land off Fen Road,  
Holbeach, Spalding**

**South Holland District Council  
Council Offices  
Priory Road  
Spalding  
PE11 2XE**

**SHDC Reference: LD/H09-0784-21**

Date

2<sup>nd</sup> February

2022

**BETWEEN**

- (1) **SOUTH HOLLAND DISTRICT COUNCIL** of Council Offices, Priory Road, Spalding, PE11 2XE ("the Council"); and
- (2) **ASHLEY KING (DEVELOPMENTS) LIMITED** (Company Registration No. 04242280) of 1 Goodison Road, Lincs Gateway Business Park, Spalding, PE12 6FY ("the Owner");

**INTRODUCTION**

- (A) The Council is the Local Planning Authority for the purposes of the Act for the area within which the Land is situated.
- (B) The Owner is the freehold owner of the Land registered under title numbers LL220146 and LL96058.
- (C) The Owner trading as Ashwood Homes Limited has applied to the Council for planning permission for the Land under reference H09-0784-21 for residential development for 38 Dwellings.
- (D) The Council resolved on 12 November 2021 to grant Planning Permission for the Development in accordance with the Application subject to the Owner entering this Deed without which Planning Permission for this Development would be refused.
- (E) The parties have agreed to enter into this Deed in order to secure the planning obligations contained in this Deed.
- (F) The parties agree that the planning obligations contained in this Deed are necessary to comply with the requirements of regulation 122 of the Community Infrastructure Levy Regulations 2010 (as amended).

**NOW THIS DEED WITNESSES AS FOLLOWS:****1. DEFINITIONS**

For the purposes of this Deed the following expressions shall have the following meanings:

|       |                                                         |
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| "Act" | means the Town and Country Planning Act 1990 as amended |
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| "Affordable Dwellings"            | means those Dwellings within the Development comprising Affordable Housing being 25% (10 Dwellings) of the total number of Dwellings to be provided as part of the Development                                                                                                                                                                                         |
| "Affordable Housing"              | means affordable housing as described in Annex 2 of the National Planning Policy Framework dated July 2021, or any Planning Policy Statement, Guidance Notes or Circulars which may amend, supplement or supersede                                                                                                                                                     |
| "Affordable Housing Contribution" | means a financial contribution calculated in accordance with the Affordable Housing Contribution formula set out at Annex A Part 1 or Part 2 to this Deed                                                                                                                                                                                                              |
| "Affordable Housing Plan"         | means the plan identifying the proportion and distribution of the Affordable Housing included within the Development being labelled as the Site Plan and identified as drawing number 127-SL-01 Rev G and attached at Annex B or as otherwise agreed with the Council (acting reasonably and such consent not to be unreasonably withheld or delayed)                  |
| "Affordable Housing Provider"     | means (a) a body whose function or aim is to provide and manage Affordable Housing (including Affordable Housing of the type and amount proposed within the Development) (b) a registered provider of social housing as defined in Section 80 of the Housing and Regeneration Act 2008 registered with Homes England or (c) an alternative affordable housing provider |

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|                             | (including but not limited to a housing trust or company, a community land trust or an almshouses society) with all of (a) (b) and (c) having been approved by the Council in writing (such approval not to be unreasonably withheld or delayed)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| "Affordable Housing Scheme" | means the scheme for securing the Affordable Housing and detailing the design, tenure, mix, size and location of the Affordable Housing to be provided as part of the Development and consisting of seven (7) Rented Dwellings being delivered as 3 x one-bedroom Dwellings and 4 x two-bedroom Dwellings (plots 23 to 29 inclusive) and three (3) Shared Ownership Dwellings being delivered as 2 x two-bedroom Dwellings and 1 x three-bedroom Dwelling (plots 22, 30 and 31), as shown, for identification purposes only, on the Affordable Housing Plan unless such other alternative mix, percentage(s) and/or Plot(s) is agreed with the Council acting reasonably (and such consent not to be unreasonably withheld or delayed) |
| "Affordable Rent Dwelling"  | means an Affordable Dwelling rented to an Eligible Household by a local authority or an Affordable Housing Provider subject to rent controls that require a rent of no more than 80% of the local market rent (including service charges, where applicable) and where the rent and service charge must not exceed the local housing allowance for the relevant area which is reviewed annually                                                                                                                                                                                                                                                                                                                                         |

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|                               | and "Affordable Rent" shall be construed accordingly                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| "Application"                 | means the application for planning permission for the Development and allocated reference number H09-0784-21                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| "Chargee"                     | means a mortgagee or chargee (or any receiver (including an administrative receiver)) appointed by such mortgagee or chargee or any other person appointed under any security documentation to enable such mortgagee or chargee to realise its security or any administrator (howsoever appointed) including a housing administrator (each a Receiver) of the whole or any part of the Affordable Dwellings or any persons or bodies deriving title through such mortgagee or chargee or Receiver                                                                          |
| "Commencement of Development" | means the date on which any material operation (as defined in Section 56(4) of the Act) forming part of the Development begins to be carried out other than (for the purposes of this Deed and for no other purpose) operations consisting of <ul style="list-style-type: none"> <li>• access,</li> <li>• site clearance,</li> <li>• demolition work,</li> <li>• archaeological investigations,</li> <li>• investigations for the purpose of assessing ground conditions,</li> <li>• remedial work in respect of any contamination or other adverse conditions,</li> </ul> |

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|                          | <ul style="list-style-type: none"> <li>• the laying or diversion of services,</li> <li>• the erection of hoardings or other temporary means of enclosure, and</li> <li>• the temporary display of site notices or advertisements</li> </ul>                                                                                                                                                                                                                                                               |
| "Commencement Notice"    | means written notice to the Council of the intended date of Commencement of Development                                                                                                                                                                                                                                                                                                                                                                                                                   |
| "Development"            | means the residential development of the Land for 38 Dwellings, pursuant to the Planning Permission                                                                                                                                                                                                                                                                                                                                                                                                       |
| "Dwelling"               | means any unit of residential accommodation constructed pursuant to the Planning Permission                                                                                                                                                                                                                                                                                                                                                                                                               |
| "Education Authority"    | means the local education authority for the area within which the land is situated.                                                                                                                                                                                                                                                                                                                                                                                                                       |
| "Education Contribution" | means a contribution of one hundred and fifty nine thousand seven hundred and sixty six pounds (£159,766) which arises out of the need to provide primary and secondary places as a consequence of the Development and the contribution shall be used towards additional primary capacity in Holbeach via the extension of an existing school or the creation of a new school and towards additional secondary capacity in Holbeach via additional land or buildings and for no other purposes whatsoever |
| "Eligible Household"     | means a household whose housing needs are not met by the market at a cost low enough for them to afford. Determined with regard to local incomes and local house prices and who will be proposed as the                                                                                                                                                                                                                                                                                                   |

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|                                       | owners and/or occupiers of an Affordable Dwelling in accordance with a Nomination Agreement <b>AND FOR THE AVOIDANCE OF DOUBT</b> no national or local prioritisation criteria shall apply in respect of Shared Ownership Dwellings where those provisions would prevent it from being included on Homes England's National Affordable Housing Programme or any successor programme approved by the Council in writing |
| "Health Care Facilities Contribution" | means a contribution of twenty five thousand and eight pounds (£25,080) which shall be used towards a new purpose built health centre/primary care facility or an extension to an existing facility in Holbeach and for no other purposes whatsoever                                                                                                                                                                   |
| "Health Care Provider"                | means the relevant regional health care provider for NHS England                                                                                                                                                                                                                                                                                                                                                       |
| "Homes England"                       | means the executive non-departmental public body, sponsored by the Ministry of Housing, Communities & Local Government and trading as Homes England or such successor body for the time being having or being entitled to exercise the power to regulate affordable housing providers now conferred on such organisation under the Housing and Regeneration Act 2008 or any legislation replacing or amending the same |
| "Index"                               | means All in Tender Price Index published by the Building Cost Information Service of the Royal Institution of Chartered                                                                                                                                                                                                                                                                                               |

|                             |                                                                                                                                                                                                                                                              |
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|                             | Surveyors or any successor organisation or if such index no longer exists such other index as is agreed between the parties                                                                                                                                  |
| "Indexation"                | means indexed as set out in Clause 12 of this Deed                                                                                                                                                                                                           |
| "Interest"                  | means interest at the base rate of Lloyds Bank PLC plus 4%                                                                                                                                                                                                   |
| "Land"                      | means the land as described in Schedule 1 against which this Deed may be enforced as shown edged red on the Plan                                                                                                                                             |
| "Market Dwelling"           | means a dwelling forming part of the Development which is general market housing for sale or rent on the open market and which is not Affordable Housing                                                                                                     |
| "the Nomination Agreement"  | means an agreement negotiated between the Council and the Affordable Housing Provider which guarantees the Rented Dwellings will be let on the Council's housing register substantially in the form set out and attached in draft hereto at Schedule 5       |
| "Occupation" and "Occupied" | means occupation for the purposes permitted by the Planning Permission but not including occupation by personnel engaged in construction, fitting out or decoration or occupation for marketing or display or occupation in relation to security operations. |
| "Plan"                      | means the plan attached to this Deed labelled as drawing number 127-LP-01 being the location plan submitted with the Application                                                                                                                             |

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| <p>"Planning Permission"</p>  | <p>means the planning permission to be granted by the Council for the Development pursuant to the Application which is subject to this Deed and attached in draft hereto at Schedule 2 or such other planning permissions for the Development granted pursuant to section 73 or 96A of the Act</p>                                                                                                                                                                                                                                                                                                                   |
| <p>"Practical Completion"</p> | <p>means the completion of a Dwelling to a standard which is wind and watertight and fit for its intended use in terms of heating, plumbing, electrics and sanitation and "Practically Complete" shall be construed accordingly and a completion certificate issued pursuant to the then current Building Regulations shall be conclusive evidence that a Dwelling is practically complete.</p>                                                                                                                                                                                                                      |
| <p>"Protected Person"</p>     | <p>means a person who:</p> <ol style="list-style-type: none"> <li>1.1 has exercised the right to acquire pursuant to the Housing Act 1996 or any statutory provision for the time being in force (or any equivalent contractual right) in respect of a particular Affordable Dwelling;</li> <li>1.2 has exercised any statutory right to buy (or any equivalent contractual right) in respect of a particular Affordable Dwelling;</li> <li>1.3 has been granted a Shared Ownership Lease by the Affordable Housing Provider (or similar arrangement where a share of the Affordable Dwelling is owned by</li> </ol> |

|                              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
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|                              | <p>the tenant and a share is owned by the Affordable Housing Provider or other body or organisation) in respect of a particular Affordable Dwelling and the tenant has subsequently purchased from the Affordable Housing Provider all the remaining shares so that the tenant owns the entire freehold or leasehold of the Affordable Dwelling.</p>                                                                                                                                                                                                                                                                                                    |
| "Rented Dwellings"           | <p>means dwellings which are available to rent from an Affordable Housing Provider which will include either Affordable Rent Dwellings or Social Rented Dwellings</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| "Shared Ownership Dwellings" | <p>means dwellings purchased on a Shared Ownership Lease</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| "Shared Ownership Lease"     | <p>means a lease in a form approved by Homes England or where there is no such form in a form approved by the Council. Such lease to provide for the following:</p> <ul style="list-style-type: none"> <li>- not more than 75% and not less than 25% of the equity (or such other percentages the Council may agree) shall be initially sold to the purchaser by the Affordable Housing Provider</li> <li>- power to the purchaser to increase their ownership to 100% if they so wish</li> <li>- an initial rent not exceeding 2.75% of the value of the equity retained by the Affordable Housing Provider subject to annual increases not</li> </ul> |

|                           |                                                                                                                                                                                                                                                                                                     |
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|                           | exceeding the Retail Price Index (All Items) published by the Office for National Statistics (or if such index ceases to be published such other index as the Council shall reasonably determine) plus 0.5% or such other rent as complies with the requirements from time to time of Homes England |
| "Social Rented Dwellings" | means dwellings owned by either the Council or an Affordable Housing Provider which are let at target rents determined by government guidelines through the national rent regime or its equivalent successor document.                                                                              |
| "Working Days"            | means any day other than a Saturday Sunday or public or bank holiday in England                                                                                                                                                                                                                     |

## 2. CONSTRUCTION OF THIS DEED

- 2.1 Where in this Deed reference is made to any clause, paragraph, schedule or recital such reference (unless the context otherwise requires) is a reference to a clause, paragraph, schedule or recital in this Deed.
- 2.2 Words importing the singular meaning where the context so admits include the plural meaning and vice versa.
- 2.3 Words of the masculine gender include the feminine and neuter genders and words denoting actual persons include companies, corporations and firms and all such words shall be construed interchangeably
- 2.4 Wherever there is more than one person named as a party and where more than one party undertakes an obligation all their obligations can be enforced against all of them jointly and against each individually unless there is an express provision otherwise.

- 2.5 Any reference to an Act of Parliament shall include any modification, extension or re-enactment of that act for the time being in force and shall include all instruments, orders, plans, regulations, permissions and directions for the time being made, issued or given under that act or deriving validity from it.
- 2.6 References to any party to this Deed shall include the successors in title to that party and to any deriving title through or under that party to the Land or any part thereof and in the case of the Council, successors to its functions.

### **3. LEGAL BASIS**

- 3.1 This Deed is made pursuant to Section 106 of the Act, Section 111 of the Local Government Act 1972, Section 1 of the Localism Act 2011 and Section 93 of the Local Government Act 2003 and all other enabling powers with the intent that the covenants and obligations shall run with the Land.
- 3.2 The covenants, restrictions and obligations under this Deed are planning obligations pursuant to Section 106 of the Act and may be enforced by the Council.

### **4. CONDITIONALITY**

- 4.1 This Deed and the obligations contained herein is conditional upon
- (a) the grant of Planning Permission; and
  - (b) the Commencement of Development
- SAVE FOR** the provisions of Clauses 8, 9.3 and 11 (legal costs, local land charge and change of ownership clauses) and any other relevant provisions which shall come into effect immediately upon completion of this Deed.

### **5. THE OWNER'S COVENANTS**

- 5.1 The Owner covenants with the Council as set out herein

### **6. THE COUNCIL'S COVENANTS**

- 6.1 The Council covenants to comply with its obligations as set out herein.

### **7. NOTICES AND RECORD KEEPING**

- 7.1 Any notices required to be served pursuant to this Deed shall be deemed to have been properly served if delivered by hand or sent by recorded or special

delivery to the principal address or registered office (as appropriate) of the relevant party or other such other address as may be notified by one party to other from time to time.

- 7.2 The Owner shall serve the Commencement Notice upon the Council at least twenty (20) Working Days prior to the Commencement of the Development.

## **8. THE COUNCIL'S COSTS**

- 8.1 The Owners shall pay to the Council on or before the date of this Deed:
- (a) the Council's reasonable legal costs of £1,000 together with all disbursements (if any) incurred in connection with the preparation, completion and registration of this Deed; and
  - (b) the sum of £2,500 as a contribution towards the Council's costs in monitoring the implementation of this Deed.

## **9. MISCELLANEOUS**

- 9.1 Nothing contained or implied in this Deed shall prejudice or affect the rights, discretions, powers and duties of the Council under all statutes by-laws statutory instruments orders and regulations in the exercise of the functions as a local authority.
- 9.2 No provisions of this Deed shall be enforceable under the Contracts (Rights of Third Parties) Act 1999.
- 9.3 This Deed shall be registerable as a local land charge by the Council.
- 9.4 Where the agreement, approval, consent or expression of satisfaction is required by the Owner from the Council under the terms of this Deed such agreement, approval, consent or expression of satisfaction shall not be unreasonably withheld or delayed
- 9.5 Insofar as any clause or clauses of this Deed are found (for whatever reason) to be invalid illegal or unenforceable then such invalidity illegality or unenforceability shall not affect the validity or enforceability of the remaining provisions of this Deed.
- 9.6 This Deed shall cease to have effect (insofar only as it has not already been complied with) if the Planning Permission shall be quashed, revoked or otherwise withdrawn or (without the consent of the Owner) modified by any statutory procedure or expires prior to the Commencement of Development.

- 9.7 No person shall be liable for any breach of any of the planning obligations or other provisions of this Deed after they shall have irrevocably parted with their entire interest in the Land or part of the Land but without prejudice to liability for any subsisting breach arising in relation to that part prior to parting with such interest.
- 9.8 This Deed shall not be enforceable against:
- 9.8.1 owners occupiers or tenants of Dwellings (other than Affordable Dwellings in respect of the obligations contained in paragraph 1 of Schedule 3) nor against those deriving title from them;
  - 9.8.2 any party solely as a result of such party possessing an interest in the Land relating to subsoil of land which has been adopted by the Council or any other relevant public body as maintainable at public expense;
  - 9.8.3 statutory undertakers acquiring an interest in the Land for the purposes of their undertaking;
- 9.9 The provisions of paragraph 1 of Schedule 3 of this Deed (Affordable Housing) shall not be binding on a Chargee or any persons or bodies deriving title through such Chargee **PROVIDED THAT** the Chargee has complied with the requirements of paragraph 1.11 of Schedule 3 of this Deed.
- 9.10 Representatives of the Council may enter upon the Land at any reasonable time upon reasonable prior written notice to ascertain whether the terms of this Deed are being or have been complied with.
- 9.11 Nothing in this Deed shall prohibit or limit the right to develop any part of the Land in accordance with a planning permission (other than the Planning Permission) granted (whether or not on appeal) after the date of this Deed.

## 10. WAIVER

- 10.1 No waiver (whether expressed or implied) by the Council or the Owner of any breach or default in performing or observing any of the covenants terms or conditions of this Deed shall constitute a continuing waiver and no such waiver shall prevent the Council or the Owner from enforcing any of the relevant terms or conditions or for acting upon any subsequent breach or default.

**11. CHANGE OF OWNERSHIP**

- 11.1 The Owner agrees with the Council to give the Council immediate written notice of any change in the ownership of any of its interest in the Land occurring before all the obligations under this Deed have been discharged such notice to give details of the transferees name and address together with details of the part of the Land disposed of **PROVIDED THAT** this shall not apply in relation to the sale or lease of a single Dwelling

**12. INDEXATION**

- 12.1 The sums referred to in the Schedules shall be linked to the Index to the intent that the actual amounts to be paid shall be the amounts of the relevant payments as set out in Schedules Three and Four divided by the Index figure last published prior to the date of this Deed multiplied by the Index figure last published before the due date for payment and "Indexation" shall be construed accordingly.

**13. INTEREST**

- 13.1 If any payment due under this Deed is paid late, Interest will be payable from the date payment is due to the actual date of payment.

**14. VAT**

- 14.1 Any consideration given under this Deed shall be done in such a way that the VAT liability is borne by the Owner and not the Council.

**15. DISPUTE RESOLUTION**

- 15.1 In the event of any dispute or difference arising between any of the parties to this Deed in respect of any matter contained in this Deed such dispute or difference shall be referred to an independent and suitable person holding appropriate professional qualifications to be appointed by agreement between the parties or in the absence of agreement as to the identity of the person by or on behalf of the president for the time being of the professional body chiefly relevant in England with such matters as may be in dispute.
- 15.2 In the absence of agreement as to the appropriateness of the professional body then such question may be referred by any party to the president for the

time being of the Royal Institution of Chartered Surveyors for him to determine the appropriate professional body.

- 15.3 Any person appointed pursuant to this clause shall act as an expert and his decision shall be final and binding on the parties in the absence of manifest error or fraud.
- 15.4 The expert's costs shall be payable by the parties to the dispute in such proportion as the expert shall determine and failing such determination shall be borne by the parties in equal shares.
- 15.5 Any expert shall be appointed subject to the express requirement that a decision is reached and communicated to the relevant parties within the minimum practicable timescale allowing for the nature and complexity of the dispute and in any event not more than forty (40) Working Days after appointment.
- 15.6 The expert shall be required to give notice to each of the said parties requiring them to submit to him within ten (10) Working Days written submissions and supporting material and each party will be entitled to make a counter written submission on the other party's original submission within a further ten Working Days.

## **16. SECTION 73 APPLICATIONS**

- 16.1 It is agreed between the parties that where planning permission is issued in relation to the Development pursuant to an application under section 73 of the Act this Deed shall continue to bind the Development and shall be in full force and effect subject to and in accordance with the provisions contained herein **AND PROVIDED THAT** in the event that upon receipt of a relevant application under section 73 of the Act the Council considers that the obligations contained in this Deed should be varied or amended it is agreed and acknowledged that the Council retain the right to refuse such application unless and until a deed of variation or alternative agreement has been entered into to secure the appropriate obligation.

## **17. MORTGAGEE CONSENT CLAUSE**

- 17.1 A mortgagee shall be bound by the obligations contained in this Deed to the extent they are binding on the Land and the security of any mortgage over any

part of the Land shall take affect subject to this Deed PROVIDED THAT a mortgagee shall otherwise have no liability under this Deed unless they take possession of the Land (or that part of it which the mortgage relates to) in which case it too will be bound by the obligations as if it were a person deriving title from the Owner PROVIDED FURTHER THAT it shall not in any event be liable for any breach of this Deed arising prior to it becoming a mortgagee in possession of the Land and nor shall it be liable for any breach of this Deed unless it shall have caused such breach to have occasioned

**18 JURISDICTION**

- 18.1 This Deed is governed by and interpreted in accordance with the law of England.

**19. EXECUTION AND DELIVERY**

This Deed is executed as a deed by the parties and is delivered on the date first hereinbefore written

**IN WITNESS** whereof the parties hereto have executed this Deed on the day and year first before written.

**SCHEDULE 1**  
**DETAILS OF THE OWNER'S TITLE, AND DESCRIPTION OF THE LAND**

The Land is known as land off Fen Road, Holbeach and falling within title numbers LL220146 and LL96058 shown edged red, for identification purposes only, on the Plan.



| REV | DATE | DESCRIPTION |
|-----|------|-------------|
|     |      |             |



1 Goodison Road, Lines Gateway Business Park,  
Spalding, Lincs, PE12 6PY T: 01406 490990

PROJECT:  
PROPOSED RESIDENTIAL DEVELOPMENT AT  
FEN ROAD  
HOLBEACH

DRAWING TITLE:  
LOCATION PLAN

SCALE: 1:2500 @ A4

DATE: 17.06.2021

DRAWN: AR

REV: -

DRAWING NO:  
127 - LP - 01

**SCHEDULE 2**  
**PLANNING PERMISSION**

Ashwood Homes  
1 Goodison Road  
Lincs Gateway Business Park  
Spalding  
PE12 6FY

Council Offices  
Priory Road  
Spalding  
Lincolnshire  
PE11 2XE

Admin 01775 764723  
DC Officers 01775 761161  
Facsimile 01775 762937

[planningadvice@sholland.gov.uk](mailto:planningadvice@sholland.gov.uk)

[www.sholland.gov.uk](http://www.sholland.gov.uk)

## TOWN AND COUNTRY PLANNING ACT 1990

### DRAFT APPROVAL

**Reference:** H09-0784-21 **Date of Decision:**

**Applicant:** Ashwood Homes  
1 Goodison Road  
Lincs Gateway Business Park  
Spalding  
PE12 6FY

**Location:** Land Off Fen Road Holbeach Spalding

**Description:** Erection of 38 dwellings with associated roads and sewers

**South Holland District Council hereby give notice that permission has been GRANTED (or equivalent) subject to the following condition(s):**

- 1 The development must be begun not later than the expiration of three years beginning with the date of this permission.

Reason: As required by Section 91 of the Town and Country Planning Act 1990 as amended by the Planning and Compulsory Purchase Act 2004.

- 2 The development hereby permitted shall be carried out in accordance with the following approved plans and documents:

Application Form  
Design and Access Statement LAND TO THE WEST OF FEN ROAD HOLBEACH - REV.A July 2021  
Flood Risk Assessment MA11419/FRA/R02 June 2021  
Construction Method Statement  
Construction Management Plan 127-CMP 01  
Archaeology Report HS/128 May 2021  
Protected Species Report July 2021

Letter from Millward Consulting Engineers dated 16 August 2021 MA11419/JMcK/L01  
127-LP-01  
127-SL-01 G  
127-BT-01 F  
127-SL-02 H  
127-MSL-01 F  
127-S38-03 B  
127-S38-02 B  
127-S38-01 A  
RIBBLE-V-001  
NENE-001  
CLYDE-001  
LOCK-001  
AVON-001  
MERE-001  
A902(R)001  
A732(R)-001  
MA10602-A-604-1

Reason: For the avoidance of doubt and in the interests of proper planning.

- 3 Before the commencement of the development hereby granted beyond oversight, full details of the means of surface water disposal shall be submitted to and approved in writing by the Local Planning Authority. The details so approved shall be implemented in full before the development hereby permitted is first brought into use.

The scheme shall:

- be based on sustainable drainage principles and an assessment of the hydrological and hydrogeological context of the development;
  - provide flood exceedance routing for storm event greater than 1 in 100 year;
  - provide details of how run-off will be safely conveyed and attenuated during storms up to and including the 1 in 100 year critical storm event, with an allowance for climate change, from all hard surfaced areas within the development into the existing local drainage infrastructure and watercourse system without exceeding the run-off rate for the undeveloped site;
  - provide attenuation details and discharge rates which shall be restricted to 1.4 litres per second;
  - provide details of the timetable for and any phasing of implementation for the drainage scheme;
- and
- provide details of how the scheme shall be maintained and managed over the lifetime of the development, including any arrangements for adoption by any public body or Statutory Undertaker and any other arrangements required to secure the operation of the drainage system throughout its lifetime.

No dwelling shall be occupied until the approved scheme has been completed or provided on the site in accordance with the approved phasing. The approved scheme shall be

retained and maintained in full, in accordance with the approved details.

Reason: To ensure that the permitted development is adequately drained without creating or increasing flood risk to land or property adjacent to, or downstream of, or upstream of, the permitted development.

This Condition is imposed in accordance with Policies 2, 3 and 4 of the South East Lincolnshire Local Plan, 2019.

- 4 Before the commencement of the development hereby permitted beyond oversight, the approval of the Local Planning Authority is required to a landscaping and biodiversity strategy, to include interpreted information from Local Environment Record Centre record search, a biodiversity scheme and management plan, a landscaping scheme and tree planting scheme for the site indicating, inter alia, the number, species, heights on planting and positions of all the trees, together with details of post-planting maintenance. Such scheme as is approved by the Local Planning Authority shall be carried out and completed in its entirety during the first planting season following practical completion of the development. All trees, shrubs and bushes shall be maintained by the owner or owners of the land on which they are situated for the period of five years beginning with the date of completion of the scheme and during that period all losses shall be made good as and when necessary.

Swift nest bricks and bat boxes shall be incorporated within the external walls of the development hereby approved and shall be retained thereafter, in accordance with the biodiversity strategy.

Note: The applicant is recommended to employ a qualified and experienced landscape designer to produce a biodiversity strategy and landscaping scheme for the development.

Reason: To ensure that the development is adequately landscaped, in the interests of its visual amenity and that of the area in which it is set.

This Condition is imposed in accordance with Policies 2, 3 and 28 of the South East Lincolnshire Local Plan, 2019.

- 5 Where trees are identified within the landscaping strategy to be retained on site they shall be protected during construction work as follows:

i) chestnut pale or similar fencing 1.5 metres in height shall be provided around the trees to be retained before development is commenced at a minimum distance from the trunks equal to the spread of the crowns of the trees. No materials, equipment, site huts, fuels or other items shall be placed or stored within the areas enclosed by the fencing so erected and the ground levels within those areas shall not be altered, nor shall any excavation be made,

ii) no burning of materials or other items shall take place within 3 metres of the crown spread of any of the trees to be retained;

iii) no services shall be routed under the spread of the crowns of the trees to be retained;

iv) no retained tree shall be cut down, up-rooted, destroyed, topped or lopped unless first agreed in writing by the Local Planning Authority;

v) if any tree which is to be retained dies or is to be removed it shall be replaced within six months thereafter with a tree of such size and species which shall be first be agreed in writing by the Local Planning Authority.

Reason: To ensure the protection of trees on the site.

This Condition is imposed in accordance with Policies 2, 3 and 28 of the South East Lincolnshire Local Plan, 2019 and national guidance contained in Section 15 of the National Planning Policy Framework, 2021.

- 6 Prior to its installation, details of the proposed boundary treatments, including a schedule of fencing levels, heights and materials, and details of the size and species of any hedging, shall be submitted to and approved in writing by the Local Planning Authority, and the details so approved shall be implemented in full before the development is first brought into use and retained thereafter.

The submission shall be supported by cross-sectional drawings showing the relationship with adjoining uses and buildings to enable the Local Planning Authority to be satisfied that sufficient mitigation measures shall be put in place.

Reason: In the interests of the character and appearance of the development and the amenity of the area in which it is set including the amenity of nearby occupiers.

This Condition is imposed in accordance with Policies 2 and 3 of the South East Lincolnshire Local Plan, 2019.

- 7 A management plan for the areas of publicly accessible open space and any outdoor play areas, including management responsibilities and maintenance schedules, shall be submitted to and approved in writing by the Local Planning Authority prior to the commencement of the development hereby permitted beyond oversite. The management of these areas shall be carried out in accordance with the details so approved.

Reason: To ensure that adequate open space provision is made available for the occupiers of the development hereby permitted and that provision is made for the management and maintenance of the open space.

This Condition is imposed in accordance with Policy 32 of the South East Lincolnshire Local Plan, 2019.

- 8 No development shall take place until a written scheme of archaeological investigation has been submitted to and approved in writing by the Local Planning Authority. This scheme should include the following and should be in accordance with the archaeological brief supplied by the Lincolnshire County Council Historic Environment advisor on behalf of the Local Planning Authority:

1. An assessment of significance and proposed mitigation strategy (i.e. preservation by record, preservation in situ or a mix of these elements).
  2. A methodology and timetable of site investigation and recording
  3. Provision for site analysis
  4. Provision for publication and dissemination of analysis and records
  5. Provision for archive deposition
  6. Nomination of a competent person/organisation to undertake the work
  7. The scheme to be in accordance with the Lincolnshire Archaeological Handbook.
- The archaeological site work shall only be undertaken in accordance with the approved written scheme.

Reason: To ensure the preparation and implementation of an appropriate scheme of archaeological mitigation in accordance with national guidance contained in Section 16 of the National Planning Policy Framework, 2021. This issue is integral to the development and therefore full details need to be finalised prior to the commencement of works.

This Condition is imposed in accordance with Policy 29 of the South East Lincolnshire Local Plan, 2019.

- 9 The applicant shall notify the Lincolnshire County Council Historic Environment Department in writing of the intention to commence at least fourteen days before the start of archaeological work required in connection with Condition 8 above in order to facilitate adequate monitoring arrangements.

Reason: To ensure satisfactory archaeological investigation and retrieval of archaeological finds in accordance with national guidance contained in Section 16 of the National Planning Policy Framework, 2021.

This Condition is imposed in accordance with Policy 29 of the South East Lincolnshire Local Plan, 2019.

- 10 A copy of the final report required in connection with Condition 8 above shall be submitted within three months of the work being carried out to the Local Planning Authority and the Lincolnshire Historic Environment Record. The material and paper archive required as part of the written scheme of investigation shall be deposited with an appropriate archive in accordance with guidelines published in The Lincolnshire Archaeological Handbook.

Reason: To ensure satisfactory arrangements are made for the recording of possible archaeological remains in accordance with national guidance contained in Section 16 of the National Planning Policy Framework, 2021.

This Condition is imposed in accordance with Policy 29 of the South East Lincolnshire Local Plan, 2019.

- 11 The development hereby permitted shall be carried out in accordance with the measures set out in the Flood Risk Assessment MA11419/FRA/R02 June 2021 forming part of this planning application, unless otherwise agreed in writing by the Local Planning Authority, in particular the following measures shall be fully implemented before the property is first occupied:

- the finished floor levels shall be set 500mm above the existing site levels

Reason: To ensure that the development does not increase the risk of flooding or be at risk of flooding.

This Condition is imposed in accordance with Policies 3 and 4 of the South East Lincolnshire Local Plan, 2019 and national guidance contained in Section 14 of the National Planning Policy Framework, 2021.

- 12 Before the commencement of the development hereby granted beyond oversight, full details of the means of surface water disposal shall be submitted to and approved in writing by the Local Planning Authority. The details so approved shall be implemented in full before the development hereby permitted is first brought into use.

Surface Water drainage for the site shall be designed to accommodate the 1 in 100 year

event storm scenarios including a 40% allowance for climate change without any flood waters leaving the development site and no flood waters leaving the site boundary, in accordance with Flood Risk Assessment MA11419/FRA/R02 June 2021

Reason: To ensure that the site is adequately drained, to avoid pollution, and to prevent increased risk of flooding.

This Condition is imposed in accordance with Policies 2, 3 and 30 of the South East Lincolnshire Local Plan, 2019 and national guidance contained in Section 14 of the National Planning Policy Framework, 2021.

- 13 Before any dwelling is occupied, all of that part of the estate road and associated footways that forms the junction with the main road and which will be constructed within the limits of the existing highway, shall be laid out and constructed to finished surface levels in accordance with details to be submitted to, and approved in writing by, the Local Planning Authority.

Reason: In the interests of safety, to avoid the creation of pedestrian trip hazards within the public highway from surfacing materials, manholes and gullies that may otherwise remain for an extended period at dissimilar, interim construction levels.

This Condition is imposed in accordance with Policies 2 and 3 of the South East Lincolnshire Local Plan, 2019.

- 14 The permitted development shall be undertaken in accordance with an Estate Road Phasing and Completion Plan, which shall first be approved in writing by the Local Planning Authority. The Plan shall set out how the construction of the development will be phased and standards to which the estate roads on each phase will be completed during the construction period of the development.

Reason: To ensure that a safe and suitable standard of vehicular and pedestrian access is provided for residents throughout the construction period of the development.

This Condition is imposed in accordance with Policies 2 and 3 of the South East Lincolnshire Local Plan, 2019.

- 15 Notwithstanding Construction Management Plan 127-CMP 01, a detailed scheme of construction management to minimise disturbance during the construction process through noise, dust, vibration and smoke and specifically outlining how surface water will be managed during construction of the development site shall be submitted to and approved in writing by the Local Planning Authority before the development commences and the construction process shall be carried out in accordance with the scheme so approved. The Construction Management Plan and Method Statement shall include;
- phasing of the development to include access construction;
  - the parking of vehicles of site operatives and visitors;
  - loading and unloading of plant and materials;
  - storage of plant and materials used in constructing the development;
  - wheel washing facilities;
  - the routes of construction traffic to and from the site including any off site routes for the disposal of excavated material and;
  - strategy stating how surface water run off on and from the development will be managed during construction and protection measures for any sustainable drainage features. This should

include drawing(s) showing how the drainage systems (permanent or temporary) connect to an outfall (temporary or permanent) during construction.

The Construction Management Plan and Method Statement shall be strictly adhered to throughout the construction period.

To burning shall be allowed on site during construction.

Reason: In the interests of the amenity of local residents and to ensure that the permitted development is adequately drained without creating or increasing flood risk to land or property adjacent to, or downstream of, the permitted development during construction and to ensure that suitable traffic routes are agreed.

This Condition is imposed in accordance with Policies 2, 3 and 4 of the South East Lincolnshire Local Plan, 2019.

- 16 Details of the precautions to be taken to prevent the deposit of mud on public highways by vehicles travelling from the site during construction of the development shall be submitted to and approved in writing by the Local Planning Authority before the development commences. These facilities shall include the provision of wheel washing facilities where considered necessary by the Local Planning Authority. These precautions shall be made available before commencement of the construction of the development and be kept available and in full working order until such time as the Local Planning Authority agrees in writing to their withdrawal or the completion of the development.

Reason: In the interests of highway safety during the construction process. This issue is integral to the development and therefore full details need to be finalised prior to the commencement of works.

This Condition is imposed in accordance with Policy 3 of the South East Lincolnshire Local Plan, 2019.

- 17 Before the commencement of the development hereby permitted beyond oversite a schedule of external materials of construction of buildings and hard surfaced areas shall be submitted to and approved in writing by the Local Planning Authority. The development shall be constructed in accordance with the materials so approved.

Reason: To ensure that the Local Planning Authority retains control over the external materials of construction of the development in the interests of the character and appearance of the development and the visual amenity of the area in which it is set.

This Condition is imposed in accordance with Policies 2 and 3 of the South East Lincolnshire Local Plan, 2019.

- 18 During the construction of the development no tree or shrub felling, lopping or clearance shall take place between mid-February and the end of July.

Reason: To ensure that birds and their nests are protected during the nesting season.

This Condition is imposed in accordance with national guidance contained in Section 15 of the National Planning Policy Framework, 2021.

- 19 The water consumption of each dwelling hereby permitted should not exceed the

requirement of 110 litres per person per day (as set out as the optional requirement in Part G of the Building Regulations 2010 and the South East Lincolnshire Local Plan, 2019). The person carrying out the work must inform the Building Control Body that this duty applies. A notice confirming the requirement for the water consumption has been met shall be submitted to the Building Control Body and Local Planning Authority, no later than five days after the completion of each individual dwelling.

Reason: To protect the quality and quantity of water resources available to the district. This Condition is imposed in accordance with Policy 31 of the South East Lincolnshire Local Plan, 2019.

#### Notes:

The Local Planning Authority has acted positively and proactively in determining this application by assessing it against all material considerations, including national guidance, planning policies and representations that have been received during the public consultation exercise, and by identifying matters of concern within the application and negotiating, with the Applicant, acceptable amendments to the proposal to address those concerns. As a result, the Local Planning Authority has been able to grant planning permission for an acceptable proposal.

This decision notice, the relevant accompanying report and the determined plans can be viewed online at <http://planning.sholland.gov.uk/OcellaWeb/planningSearch>

This planning permission is subject to an Agreement under Section 106 of the Town & Country Planning Act 1990 dated \*\*\*\*\* and can only be implemented as a consequence of meeting the provisions of that Agreement

In the event that contamination is found at any time when carrying out the approved development that was not previously identified it must be reported immediately to Environmental Health. An investigation and risk assessment must be undertaken in accordance with details to be agreed with Environmental Health. Where remediation is necessary, a remediation scheme must be submitted to and approved in writing by Environmental Health. Following completion of measures identified in the approved remediation scheme a verification report shall be submitted to and approved by Environmental Health.

#### ANGLIAN WATER INFORMATIVES

(1) INFORMATIVE - Notification of intention to connect to the public sewer under S106 of the Water Industry Act Approval and consent will be required by Anglian Water, under the Water Industry Act 1991. Contact Development Services Team 0345 606 6087.

(2) INFORMATIVE - Notification of intention to connect to the public sewer under S106 of the Water Industry Act Approval and consent will be required by Anglian Water, under the Water Industry Act 1991. Contact Development Services Team 0345 606 6087.

(3) INFORMATIVE - Protection of existing assets - A public sewer is shown on record plans within the land identified for the proposed development. It appears that development proposals will affect existing public sewers. It is recommended that the applicant contacts Anglian Water Development Services Team for further advice on this matter. Building over existing public

sewers will not be permitted (without agreement) from Anglian Water.

(4) INFORMATIVE - Building near to a public sewer - No building will be permitted within the statutory easement width of 3 metres from the pipeline without agreement from Anglian Water. Please contact Development Services Team on 0345 606 6087.

(5) INFORMATIVE: The developer should note that the site drainage details submitted have not been approved for the purposes of adoption. If the developer wishes to have the sewers included in a sewer adoption agreement with Anglian Water (under Sections 104 of the Water Industry Act 1991), they should contact our Development Services Team on 0345 606 6087 at the earliest opportunity. Sewers intended for adoption should be designed and constructed in accordance with Sewers for Adoption guide for developers, as supplemented by Anglian Water's requirements.

Where a footway is to be constructed on private land, that land must be dedicated to the Highway Authority as public highway.

All roads within the development hereby permitted must be constructed to an engineering standard equivalent to that of adoptable highways. Those roads that are to be put forward for adoption as public highways must be constructed in accordance with the Lincolnshire County Council Development Road Specification that is current at the time of construction and the developer will be required to enter into a legal agreement with the Highway Authority under Section 38 of the Highways Act 1980. Those roads that are not to be voluntarily put forward for adoption as public highways, may be subject to action by the Highway Authority under Section 219 (the Advance Payments code) of the Highways Act 1980. In all cases, the developer is advised to undertake early discussions with statutory undertakers to co-ordinate the laying of utility services under the highway.

Please contact the Lincolnshire County Council Streetworks and Permitting Team on 01522 782070 to discuss any proposed statutory utility connections and any other works which will be required within the public highway in association with the development permitted under this Consent. This will enable Lincolnshire County Council to assist in the coordination and timings of these works.

The existing ground level of the site must not be raised above the ground level of any surrounding land without further consultation with the Lead Local Flood Authority and Local Planning Authority, to consider suitable mitigation measures to ensure that surface water flood risk is not created or increased to land adjacent to the permitted development.

In accordance with Section 59 of the Highways Act 1980, please be considerate of causing damage to the existing highway during construction and implement mitigation measures as necessary. Should extraordinary expenses be incurred by the Highway Authority in maintaining the highway by reason of damage caused by construction traffic, the Highway Authority may seek to recover these expenses from the developer.

The applicant is reminded that it is an offence under the wildlife and Countryside Act, 1981 (as amended) to kill, injure, or take (handle) any protected species occupying a place of shelter or protection and also to take, damage or destroy the nest of any wild bird while that nest is in use or being built. If evidence of bats is found before or whilst the work is carried out you are advised to contact Natural England at their Lincoln office (telephone 03000 603900).



**Phil Norman**  
**Planning Manager**  
**South Holland District Council**

7th December 2021

**BUILDING REGULATIONS:**

This decision refers only to planning permission as granted under the Town and Country Planning Act 1990. The works that you are proposing may also require Building Regulations and this planning permission does not give authority under Building Regulations to commence work. Please contact the Building Control section for further information on 01775 764557 or [bcadmin@sholland.gov.uk](mailto:bcadmin@sholland.gov.uk)

### SCHEDULE 3 (THE OWNER'S COVENANTS)

The Owner covenants with the Council as follows:

#### 1. AFFORDABLE HOUSING

- 1.1 Not to Occupy or permit the Occupation of more than 40% of the Market Dwellings until the construction of all Affordable Dwellings has been commenced in accordance with the Affordable Housing Scheme and written notification of that commencement has been received by the Council
- 1.2 Not to Occupy or permit the Occupation of more than 60% of the Market Dwellings until the construction of all Affordable Dwellings has been certified Practically Complete and has been transferred to the Affordable Housing Provider.
- 1.3 To use all reasonable endeavours to transfer the Affordable Dwellings which the Owner is obliged to provide under the Affordable Housing Scheme to the Affordable Housing Provider and/or the Council in accordance with paragraph 1.4 below and should the Affordable Housing Provider be a provider (pursuant to Part 2 of the Housing and Regeneration Act 2008) registered with Homes England on terms that accord with relevant funding requirements of Homes England current at the date of construction of the Affordable Housing.
- 1.4 The transfer shall contain inter alia the following:
  - 1.4.1 a grant in favour of the Affordable Housing Provider of all rights of access passage of services and other rights reasonably necessary for the beneficial enjoyment of the Affordable Dwellings;
  - 1.4.2 reservation of all rights of access and passage of services and rights of entry and all usual covenants reasonably necessary or appropriate for the beneficial enjoyment of the retained parts of the Land;
  - 1.4.3 a covenant by the Affordable Housing Provider not to use the transferred Affordable Housing other than for the purposes of providing Affordable Housing in perpetuity but subject to the exemption clauses at paragraph 1.9 and 1.10 below.
- 1.5 For the purposes of this Deed "all reasonable endeavours" shall include (but

not necessarily limited to) the following:

- 1.5.1 the Owner diligently undertaking negotiations with all willing Affordable Housing Providers and/or the Council unless and until paragraph 1.7 below applies;
  - 1.5.2 the Owner shall avoid negotiating a sale to any Affordable Housing Provider of only the Shared Ownership Dwellings where this would result in the Owner being unable to secure the transfer of the Rented Housing to an Affordable Housing Provider;
  - 1.5.3 the Owner keeping the Council informed of its progress in negotiating a sale when requested by the Council but in any event on a quarterly basis beginning with the Commencement of Development and proactively taking into account comments made by the Council on that progress
- 1.6 Where contracts are exchanged with an Affordable Housing Provider pursuant to paragraph 1.3 above to supply a certified copy of such contract to the Council within five (5) Working Days of such contract being completed.
- 1.7 Where the Affordable Housing Provider is unwilling to take a transfer of an Affordable Dwelling and the Owner has supplied to the Council evidence of the use of all reasonable endeavours to secure a transfer of such Affordable Dwelling to an Affordable Housing Provider (including copies of any offers to and responses from any Affordable Housing Provider) and the Council having taken into account paragraph 1.5 above is satisfied (acting reasonably) that having used all reasonable endeavours the Owner is unable to identify an Affordable Housing Provider willing to purchase the Affordable Dwelling then the Owner shall at the Council's discretion either:
- 1.7.1 provide instead an alternative tenure of Affordable Housing for that Affordable Dwelling such tenure to be approved in writing by the Council acting reasonably **AND** where any such Affordable Dwelling is a tenure referred to in this Deed then that Dwelling shall be subject to the relevant provisions of this Deed **SUBJECT TO** the Owner paying an Affordable Housing Contribution calculated in line with the Affordable Housing Contribution Formula set out in Annex A Part 1 for the difference in values of the tenure of the Affordable Housing such sum to be used for the provision of off-site Affordable

- Housing; or
- 1.7.2 pay to the Council an Affordable Housing Contribution calculated in line with the Affordable Housing Contribution Formula set out in Annex A Part 2 and upon the Council providing written confirmation that such Affordable Housing Contribution has been received that Affordable Dwelling shall be discharged from the terms of this Deed and the Owner shall be free to sell that Dwelling on the open market to an individual purchaser and the Council shall remove reference to this Deed in the local land charges register in relation to that Dwelling
- 1.8 All Affordable Housing must be constructed in accordance with such guidance as shall be issued by Homes England or its successor and approved in writing by the Council however in the absence of such guidance or standards shall be constructed to a standard agreed in writing with the Council.
- 1.9 All Affordable Dwellings shall be evenly integrated and indistinguishable from the Market Dwellings.
- 1.10 From the date of Practical Completion of the Affordable Dwellings they shall not be used other than for Affordable Housing save that this obligation shall not be binding on:
- 1.10.1 any Protected Person or any mortgagee of a Protected Person or any person deriving title from a Protected Person or any successor in title thereto and their respective mortgagees and chargees; or
- 1.10.2 any Chargee provided that the Chargee shall have first complied with the Chargee's Duty contained in paragraph 1.11 below; and
- 1.10.3 any purchaser from a mortgagee of an individual Affordable Dwelling pursuant to any default by the individual mortgagor
- 1.11 The affordable housing provisions in this Deed shall not be binding on a Chargee **PROVIDED THAT** such Chargee shall first give written notice to the Council of its intention to dispose of the Affordable Dwellings and shall have used reasonable endeavours over a period of three (3) months from the date of the written notice to complete a disposal of the Affordable Dwellings to another Affordable Housing Provider or to the Council for a consideration not less than the amount due and outstanding under the terms of the relevant

security documentation including all accrued principal monies, interest and costs and expenses **AND** if such disposal has not completed within the three (3) month period, the Chargee shall be entitled to dispose of the Affordable Dwellings free from the affordable housing provisions in this Deed which provisions shall determine absolutely

**2. EDUCATION CONTRIBUTION**

- 2.1 Not to Occupy or permit the Occupation of more than 50% of the Dwellings unless and until 50% of the Education Contribution has been paid to the Council.
- 2.2 Not to Occupy or permit the Occupation of more than 75% of the Dwellings unless and until the remaining 50% of the Education Contribution has been paid to the Council.

**3. HEALTHCARE FACILITIES CONTRIBUTION**

- 3.1 Not to Occupy or permit the Occupation of more than 50% of the Dwellings unless and until the Healthcare Facilities Contribution has been paid to the Council in full.

## **SCHEDULE 4**

### **COUNCIL'S COVENANTS**

The Council covenants with the Owner as follows:

#### **1. AFFORDABLE HOUSING**

The Council shall co-operate with any Affordable Housing Provider and enter into any Nominations Agreement between the Affordable Housing Provider and the Council.

#### **2. EDUCATION CONTRIBUTION**

2.1 To notify the Education Authority within 10 Working Days of receipt of the Education Contribution that the Council is in receipt of the Education Contribution.

2.2 To pay the Education Contribution to the Education Authority upon receipt of a document from the Education Authority confirming that they will:

2.2.1 apply the Education Contribution towards the additional primary capacity in Holbeach via the extension of an existing school or the creation of a new school and towards additional secondary capacity in Holbeach via additional land or buildings, the need of which arises from the Development and for no other purposes whatsoever.

2.2.2 return any unspent part of the Education Contribution to the Council after the expiry of 10 years from the date of receipt of the Education Contribution.

2.3 to pay to the Owner any unspent monies received by them pursuant to paragraph 2.2.2 within 28 days of receipt from the Education Authority or if such sum is not then paid to the Education Authority then to repay to the Owner within 10 years of receipt by the Council of the Education Contribution.

#### **3. HEALTH CARE FACILITIES CONTRIBUTION**

3.1 To notify the Health Care Provider within 10 Working Days of receipt of the Health Care Facilities Contribution that the Council is in receipt of the Health Care Facilities Contribution.

- 3.2 To pay the Health Care Facilities Contribution to the Health Care Provider upon receipt of a document from the Health Care Provider that they will:
- 3.2.1 apply the Health Care Facilities Contribution for the purposes of a new purpose built health centre/primary care facility or an extension to an existing facility in Holbeach, the need of which arises from the Development and for no other purposes whatsoever; and
- 3.2.2 return any unspent part of the Health Care Facilities Contribution to the Council after the expiry of 5 years from the date of receipt of the Health Care Facilities Contribution.
- 3.3 To pay to the Owner any unspent monies received by them pursuant to 3.2.2 within 28 days of receipt from the Health Care Provider or if such sum is not then paid to the Health Care Provider then to repay to the Owner within 5 years of receipt by the Council of the Health Care Facilities Contribution.

#### **4. GENERAL**

- 4.1 Following the performance and satisfaction of all the obligations contained in this Deed the Council shall as soon as practically possible effect the cancellation of all entries made in the Register of Local Land Charges in respect of this Deed.
- 4.2 At the written request of the Owner the Council shall provide written confirmation of the full or partial discharge of the obligations given for the benefit of the Council contained in this Deed when satisfied that such obligations have been performed.

**SCHEDULE 5  
NOMINATION AGREEMENT**

***Dated***

***20....***

***(1) South Holland District Council***

***and***

***(2) [REGISTERED PROVIDER]***

---

***NOMINATION AGREEMENT***

---

***Relating to land at  
[LOCATION]***

***South Holland District Council  
Council Offices  
Priory Road  
Spalding  
PE11 2XE***

***SHDC Reference: LD/***

**THIS DEED** is made the                      day of                      Two      thousand      and

.....

**BETWEEN**

- (1) **SOUTH HOLLAND DISTRICT COUNCIL** of Council Offices Priory Road Spalding PE11 2XE ("the Council"); and
- (2) **[REGISTERED PROVIDER]** whose registered office is situated at [registered office] ("the Association")

**RECITALS**

- (A) The Council resolved on [insert date] to grant planning permission for the Development subject to the provision of ..... (...) dwellings to be delivered as affordable housing. The Council has agreed that [..... (...) Rented Dwellings and [..... (...) Shared Ownership Dwellings] shall be provided to meet the obligation to provide affordable housing.
- (B) The Association intends to take a transfer of the Rented Dwellings and by this Deed the Association agrees with the Council that the said Rented Dwellings shall be let to occupiers in accordance with the nominations procedure detailed in Clause 4 below allowing the Council to nominate 100% of the initial tenants of each Rented Dwelling and thereafter at least 75% of the tenants of each Rented Dwelling.
- (C) The Association intends to take a transfer of the Shared Ownership Dwellings and by this Deed the Association agrees with the Council that the Shared Ownership Dwellings shall be disposed of by the Association in accordance with Clause 5 below

**NOW THIS DEED WITNESSES AS FOLLOWS**

**1. DEFINITIONS**

For the purposes of this Deed the following expressions shall have the following meanings:

|                   |                                                                                                          |
|-------------------|----------------------------------------------------------------------------------------------------------|
| "the Development" | means the erection of .... dwellings on land [insert location] with planning application reference ..... |
| "District"        | means the District of South Holland                                                                      |

|                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <i>"Local Housing Need"</i> | <i>means local housing need as determined by the Council in accordance with the Council's Housing Allocations Policy and for the avoidance of doubt does not include any local connection criteria for the Shared Ownership Dwellings</i>                                                                                                                                                                                                                                                       |
| <i>"Nomination Notice"</i>  | <i>means a notice served by the Council on the Association providing details of nominated prospective tenants for a Rented Dwelling in accordance with Clause 4.3.3 of this Deed</i>                                                                                                                                                                                                                                                                                                            |
| <i>"Protected Tenant"</i>   | <i>means (i) any tenant who has:</i><br><br><i>(a) exercised the right to acquire pursuant to the Housing Act 1996 or the Housing and Regeneration Act 2008 or any statutory provision for the time being in force (or any equivalent contractual right) in respect of a Rented Dwelling; or</i><br><br><i>(b) exercised any statutory right to buy (or any equivalent contractual right) in respect of a Rented Dwelling; and</i><br><br><i>(ii) any lessee of a Shared Ownership Dwelling</i> |
| <i>"Rented Dwellings"</i>   | <i>means the ..... (...) rented dwellings (being plot numbers x, x, x and x on the Development) to be provided as affordable rented dwellings [and (being plot numbers x, x, x and x on the Development) to be provided as social rented dwellings] as defined in Annex 2 of the National Planning Policy Framework dated July 2021 or any replacement amendment or supplemental guidance to it on the land to which the</i>                                                                    |

|                                    |                                                                                                                                                                                                                                                                                                                                  |
|------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                    | <i>nomination rights contained in Clause 4 shall relate</i>                                                                                                                                                                                                                                                                      |
| <i>"Shared Ownership Dwelling"</i> | <i>means the ..... (...) shared ownership dwellings (being plot numbers x, x, x and x on the Development) as defined in Annex 2 of the National Planning Policy Framework dated July 2021 or any replacement amendment or supplemental guidance to it on the land to which the allocation procedure in Clause 5 shall relate</i> |
| <i>"Vacancy Notice"</i>            | <i>means a notice served by the Association giving the Council notice that a Rented Dwelling is available for occupation or re-let as appropriate</i>                                                                                                                                                                            |
| <i>"Working Day"</i>               | <i>means any day other than a Saturday Sunday or public or bank holiday in England</i>                                                                                                                                                                                                                                           |

## **2. CONSTRUCTION OF THIS DEED**

- 2.1 *Where in this Deed reference is made to any clause, paragraph, schedule or recital such reference (unless the context otherwise requires) is a reference to a clause, paragraph, schedule or recital in this Deed.*
- 2.2 *Words importing the singular meaning where the context so admits include the plural meaning and vice versa.*
- 2.3 *Words of the masculine gender include the feminine and neuter genders and words denoting actual persons include companies, corporations and firms and all such words shall be construed interchangeably*
- 2.4 *Wherever there is more than one person named as a party and where more than one party undertakes an obligation all their obligations can be enforced against all of them jointly and against each individually unless there is an express provision otherwise.*
- 2.5 *Any reference to an Act of Parliament shall include any modification, extension or re-enactment of that act for the time being in force and shall include all instruments,*

orders, plans, regulations, permissions and directions for the time being made, issued or given under that act or deriving validity from it.

- 2.6 References to any party to this Deed shall include the successors in title to that party and to any deriving title through or under that party and in the case of the Council, successors to its functions.

### **3. NOTICES**

- 3.1 Any notice or document which is required to be given under the terms of this Deed shall be sent by email and shall be deemed to be sufficiently served if signed by or on behalf of the party issuing the notice.
- 3.2 The Council's email for service is [allocations@sholland.gov.uk](mailto:allocations@sholland.gov.uk) (or such other email address as the Council may from time to time notify the Association).
- 3.3 The Association's email address for service is [RP Email Address] (or such other email address as the Association may from time to time notify the Council).
- 3.4 Service shall be deemed to be made on the day of transmission if transmitted before 4:00 pm on a Working Day but otherwise on the next following Working Day

### **4. NOMINATIONS PROCEDURE: RENTED DWELLINGS**

- 4.1 Subject to the provisions of this Deed the initial occupiers of each of the Rented Dwellings shall be nominated by the Council
- 4.2 After the initial nominations and subject to the provisions of this Deed the Council shall have the right to nominate the occupiers of at least 75% of all Rented Dwellings which become vacant
- 4.3 Where the Council's rights of nomination apply the following provisions shall apply:
- 4.3.1 the Association shall serve on the Council a Vacancy Notice giving to the Council

- (a) *4 weeks' notice that a Rented Dwelling is ready for occupation in respect of an initial let; and*
- (b) *5 Working Days' notice of impending vacancy of a Rented Dwelling in respect of a re-let*

4.3.2 *the Vacancy Notice shall include the following details:*

- (a) *address of the Rented Dwelling;*
- (b) *weekly rental and any service charges;*
- (c) *number of bedrooms and maximum occupancy;*
- (d) *age designation; and*
- (e) *any other relevant information such as adaptations to the Rented Dwelling*

4.3.3 *The Council shall within ten (10) Working Days (in respect of an initial let) and five (5) Working Days (in respect of a re-let) of receipt of the Vacancy Notice serve on the Association a Nomination Notice containing in priority order details of as many names and addresses of persons known to the Council as being in Local Housing Need as the Council considers appropriate*

4.3.4 *If the initial Nomination is exhausted without the tenancy having been accepted the Association will notify the Council and the Council will have a further period of five (5) Working Days within which to provide a further Nomination Notice in accordance with the above provisions*

4.3.5 *A Rented Dwelling shall be offered to occupiers in accordance with the following provisions:*

- (a) *the tenancy of a Rented Dwelling shall first be offered to the person whose name appears first on the Nomination Notice;*
- (b) *if that person shall refuse or fail to accept the offer of a tenancy the Rented Dwelling shall be offered to the person whose name next appears on the Nomination Notice and if that person shall also refuse or fail to accept the offer of a tenancy then this process shall be repeated as often as may be necessary until **EITHER** the offer of a tenancy has been accepted **OR** the initial Nomination*

*Notice and any further Nomination Notices have been exhausted without the tenancy having been accepted;*

- (c) *where **EITHER** the initial Nomination Notice and any further Nomination Notices are exhausted without the tenancy having been accepted **OR** the Council fails to provide a Nomination Notice **OR** the Council advises that it is not aware of any persons whom it considers to be in Local Housing Need then the Association shall have the right to select the occupier of the Rented Dwelling from its own applications provided such person or persons are in Local Housing Need **BUT FOR THE AVOIDANCE OF DOUBT** it is hereby agreed that if the Association exercises such a right the tenancy shall not be considered a Council nomination for the purpose of determining the sequence of nominations provided for in this Deed.*

**4.3.6** *the Association will notify the Council:*

- (a) *within ten (10) Working Days of the end of the acceptance period where the prospective tenant fails to accept a tenancy;*
- (b) *within ten (10) Working Days where a prospective tenant provisionally accepts a tenancy;*
- (c) *within ten (10) Working Days where a prospective tenant refuses the tenancy including any reasons for refusal given;*
- (d) *within ten (10) Working Days of any decision by the Association that the prospective tenant does not meet the Association's criteria including the reasons why the prospective tenant does not meet such criteria; and*
- (e) *within three (3) Working Days of the start date of the tenancy*

**4.3.7** *the Association will liaise with the Council where the Owner wishes to use for a management transfer any vacancy for which the Council has nomination rights.*

**4.4** *the Association shall provide to the Council details of all lettings completed in respect of all Rented Dwellings such returns to be made quarterly to the Council.*

## **5. ALLOCATION PROCEDURE: SHARED OWNERSHIP DWELLING**

- 5.1 *The Association shall not permit any Shared Ownership Dwelling to be occupied except by a person who satisfies the Help to Buy Agent (or any successor) criteria or the Council's qualifying criteria*

## **6. DISPUTES AND MEDIATION PROCEDURE**

- 6.1 *Any disputed cases arising from this Deed will be discussed and dealt with by the Council's Housing Options Manager (or successor post) (or such other officer as the Council may from time to time notify the Association) and the Association's [insert post] (or successor post)*
- 6.2 *If they cannot decide then the Council's Assistant Director of Housing (or successor post) and the Association's [insert post] (or successor post) will discuss the case and make a final decision.*

## **7. AGREEMENTS AND DECLARATIONS**

- 7.1 *This Deed is personal to the Association and the Council and for the avoidance of doubt **IT IS HEREBY DECLARED** that this Deed shall not bind*
- 7.1.1 *any Protected Tenant;*
  - 7.1.2 *any mortgagee or charge of a Protected Tenant;*
  - 7.1.3 *any mortgagee or charge of the Association or any receiver (including administrative receiver) appointed by such mortgagee or chargee or any other person appointed under any security documentation to enable such mortgagee or charge to realise its security or any administrator (howsoever appointed) or the whole or any part of the Rented Dwellings and/or Shared Ownership Dwelling or any persons or bodies deriving title through such mortgagee or charge or Receiver*
- 7.2 *The parties hereto agree and declare that the parties hereto shall have the right to vary this Deed in writing if they jointly so wish*

*Signed on behalf of* **SOUTH**  
**HOLLAND DISTRICT COUNCIL**

*Signed on behalf of*  
**[ASSOCIATION]**

The **COMMON SEAL** of **SOUTH  
HOLLAND DISTRICT COUNCIL**

was hereunto affixed  
in the presence of:-



Authorised Signatory

A handwritten signature in black ink, appearing to be 'A. King', written over a horizontal line.

**EXECUTED** as a **DEED** by

**ASHLEY KING (DEVELOPMENTS)**

**LIMITED** acting by a Director

A handwritten signature in black ink, appearing to be 'Ashley King', written over a horizontal line.

In the presence of:

Name of Witness **SABRINA CRIBBETT**

Signature of Witness A handwritten signature in black ink, appearing to be 'Sabrina Cribbett', written over a horizontal line.

Address **H BAULKINS DRIVE  
SUTTON ST JAMES PE12 0JX**

Occupation **ACCOUNTS ASSISTANT**

## ANNEX A

### AFFORDABLE HOUSING CONTRIBUTION FORMULA

#### **Part 1**

The Affordable Housing Contribution is calculated as follows:  $A = (B \text{ less } C) \text{ multiplied by } D$

Where:

- A = the Affordable Housing Contribution
- B = the value of the relevant dwelling if subject to the alternative tenure referred to in paragraph 1.7.1 of Schedule 3 as determined by an independent expert and agreed by all parties
- C = the value of the relevant dwelling(s) if subject to the tenure specified in the Affordable Housing Scheme in this Deed as determined by an independent expert or agreed by all parties
- D = the Affordable Housing Contribution if not paid within 12-months from the date of calculation will be index linked to the percentage difference between house price inflation (UK House Price Index) and the Index calculated with reference to the figures last published prior to the date 12-months after the date of this Deed and the figure last published prior to the date of payment.

The Affordable Housing Contribution will be paid in full to the Council when no more than 85% of the Market Dwellings are Practically Complete. The costs for re-determining the values of B and C will be fully recharged to the Owner. The independent expert will be appointed and act under Clause 15

#### **Part 2**

The Affordable Housing Contribution is calculated as follows:  $A = (B \text{ less } C) \text{ multiplied by } D$

Where:

- A = the Affordable Housing Contribution

- B = the open market value of the relevant dwelling if it were not subject to the terms of this Deed as determined by an independent expert and agreed by all parties
- C = the value of the relevant dwelling subject to the terms of this Deed as determined by an independent expert and agreed by all parties
- D = the Affordable Housing Contribution if not paid within 12-months from the date of calculation will be index linked to the percentage difference between house price inflation (UK House Price Index) and the Index calculated with reference to the figures last published prior to the date 12-months after the date of this Deed and the figure last published prior to the date of payment.

The Affordable Housing Contribution will be calculated by the independent expert appointed and acting under Clause 15 when no more than 60% of the Market Dwellings are Practically Complete and will be paid in full to the Council when no more than 85% of the Market Dwellings are Practically Complete. The Owner will reimburse the Council for the full cost of the independent valuation in all but exceptional circumstances.

**ANNEX B**  
**AFFORDABLE HOUSING PLAN**

