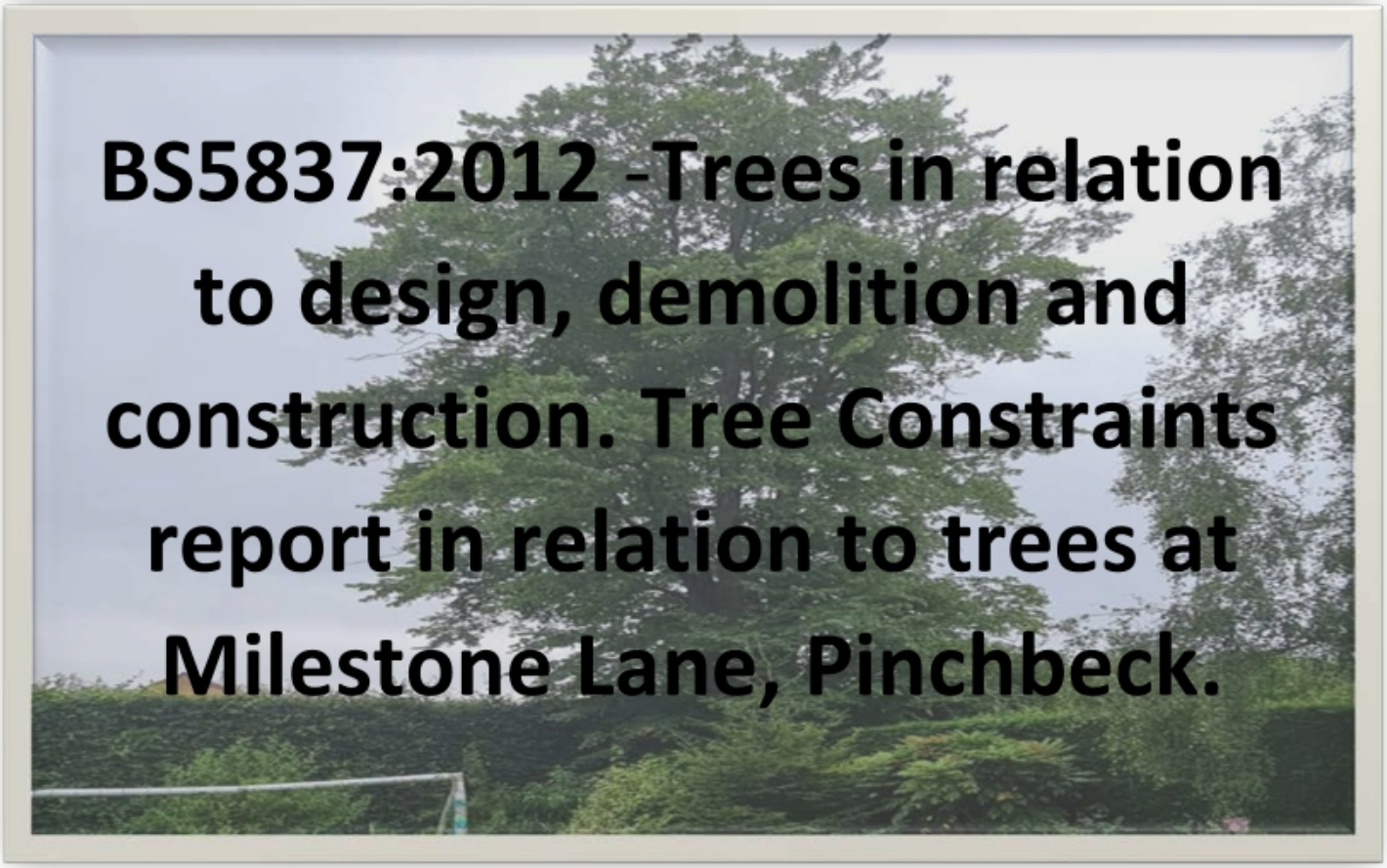


BS5837:2012 -Trees in relation to design, demolition and construction. Tree Constraints report in relation to trees at Milestone Lane, Pinchbeck.

Prepared by: East Midlands Tree Surveys Ltd.

Date: 19/07/21

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1. Instructions

This report was commissioned by Matrix Planning with instruction to carry out an inspection of trees at Milestone, Lane, Pinchbeck in line with *BS5837:2012 Trees in relation to design, demolition and construction - Recommendations.*

The objectives of this report are as follows:

- To make an assessment of the trees' condition and identify any faults.
- To provide recommendations in line with BS5837:2012.
- To provide Tree Constraints in line with BS5837:2012.

2. Information supplied

EMTS was supplied with the following document(s):

Title	Format	Provider
master topo (16-173-01).dwg	DWG	Matrix Planning

Our plans are based on the above DWG/DXF files which were imported to our mapping software for revision.

3. Introduction

This document has been prepared to fulfil the requirements for the proposal in accordance with the Department for Communities and Local Government guidance on information requirements and validation and is set out in compliance with British Standard 5837 Trees in relation to design, demolition and construction recommendations 2012.

The initial tree survey is considered to be compliant with BS5837:2012.

All trees considered likely to be affected by the proposal were surveyed and the details are given in Appendix 1 Table.

A topographical survey was provided.

The tree numbers referred to in this report are the same as shown on the tree survey schedule and tags have not been affixed.



These trees are in part implicated by the proposed paddock development as per the proposed layout below.



This report addresses the arboricultural issues relating to the proposed development at the above site and identifies the arboricultural implications of the proposed development with a view to protecting the trees during the construction works by setting out the tree protection methods, construction techniques and working practices that are to be adopted on this site.

If all the guidelines and principles outlined in this report are not adhered to, as with all development sites, there is a risk that the construction activities will result in damage to and potentially the death of the retained trees. Damage to the trees will significantly increase the risk of their health declining and may increase the risk of their complete or partial failure.

The success of the recommendations set out in this report are dependent on the development adhering to the principles set out within, which are to be approved and enforced by the Local Planning Authority (LPA). If the recommendations contained within this document are acceptable to the LPA then it is suggested that they be controlled by standard planning conditions.



4. Site description

The site comprises a detached dwelling with the trees located around the periphery of the gardens.

5. Tree survey findings

The tree survey details can be found at Appendix 1.

6. Constraints

The tree constraints plan can be found at Appendix 2.

All trees apart from the Cherry T002 appear to be in good condition with no significant defects.

T002 Cherry is infected with Ganoderma Sp decay pathogen.

This species of pathogen causes white heart rot to the base of the stem and roots of broadleaved trees whereby the wood becomes soft after decay and can lead to ductile fractures.

Damage to the roots can also cause fracturing and subsequent windthrow/failure.

The Cherry also has a thin crown which could be associated die-back, smaller leaves and what appears to be a reduced growth rate.

It is advised that this Cherry is felled.

T004 Ash was heavily infected with Ivy and as such, this precluded a more thorough inspection.

It is advised that the Ivy is severed and a re-inspection is carried out and the works at Appendix 1 are undertaken.

The supplied tree constraints CAD drawing will need to be superimposed over the proposed layout and thereafter, an Impact Assessment and Method Statement prepared along with a tree protection plan.



John Wilcockson – Director, East Midlands Tree Surveys LTD.

Tech Cert (Arbor A), NDF For

19/07/22



Appendix 1 - Tree Survey Data

BS5837 Report

Matrix Planning

Milestone Lane, Pinchbeck

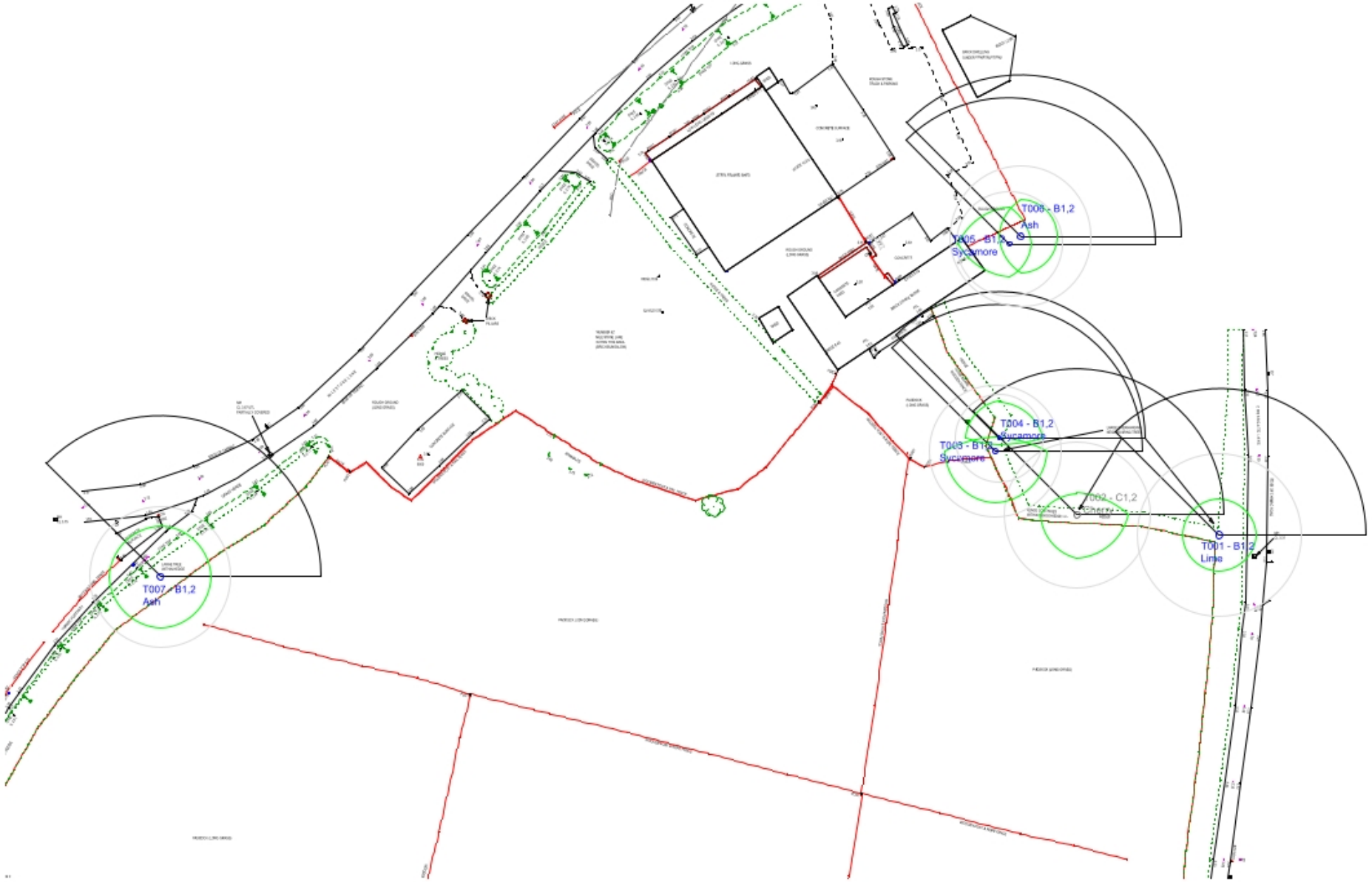


Retention Category	No. trees	Life Stage	No. trees	Rem. Contrib.	No. trees
B	6	Early Mature	6	40+ Years	7
C	1	Mature	1	Not Recorded	1
Not Recorded	1	Not Recorded	1		
Total	8				

Ref.	Species	Full Structure	Measurements	Spread	General Observations	Retention Category	RPA	Condition	Recommendations
H1	Privet *(Ligustrum vulgare)*	Group	Height (m): 3 Stem Diam (mm): 100 Spread (m): 0.5N, 0.5E, 0.5S, 0.5W Crown Clearance (m): 0	N:0.5 E:0.5 S:0.5 W:0.5	Maintained hedge in good condition.	B1,2	Area: 80 sq m, plus a 1m buffer.	Physiological Cond: Good Structural Cond: Good	No action required.
T001	Lime *(Tilia sp.)*	Tree	Height (m): 20 Stem Diam (mm): 930 Spread (m): 5N, 5E, 5S, 5W Crown Clearance (m): 1.5 Life Stage: Early Mature Rem. Contrib.: 40+ Years	N:5 E:5 S:5 W:5	Co dominant at 4.5m, minor deadwood. Minor ivy infestation.	B1,2	Radius: 11.2m. Area: 394 sq m.	Physiological Cond: Good Structural Cond: Good	Complete deadwood.
T002	Cherry *(Prunus sp. 'Cherry')*	Tree	Height (m): 20 Stem Diam (mm): 830 Spread (m): 3N, 7E, 6S, 5W Crown Clearance (m): 1.5 Life Stage: Mature Rem. Contrib.: 40+ Years	N:3 E:7 S:6 W:5	Surface root damage. Co dominant at 3.5m, minor deadwood, major deadwood. Thin upper crown and to the west, appears to be in decline. Ganoderma at base east and west.	C1,2	Radius: 10.0m. Area: 314 sq m.	Physiological Cond: Good Structural Cond: Good	Remove tree
T003	Sycamore *(Acer pseudoplatanus)*	Tree	Height (m): 20 Stem Diam (mm): 750 Spread (m): 2N, 7E, 7S, 7W Crown Clearance (m): 1.5 Life Stage: Early Mature Rem. Contrib.: 40+ Years	N:2 E:7 S:7 W:7	Co dominant at 4m. Old pruning wounds. No significant defects.	B1,2	Radius: 9.0m. Area: 254 sq m.	Physiological Cond: Good Structural Cond: Good	No action required.
T004	Sycamore *(Acer pseudoplatanus)*	Tree	Height (m): 20 Stem Diam (mm): 500 Spread (m): 5N, 6E, 1S, 4.5W Crown Clearance (m): 1.5 Life Stage: Early Mature Rem. Contrib.: 40+ Years	N:5 E:6 S:1 W:4.5	Co dominant at 4m. Old pruning wounds. No significant defects.	B1,2	Radius: 6.0m. Area: 113 sq m.	Physiological Cond: Good Structural Cond: Good	No action required.
T005	Sycamore *(Acer pseudoplatanus)*	Tree	Height (m): 20 Stem Diam (mm): 600 Spread (m): 5N, 3E, 4.5S, 7W Crown Clearance (m): 1.5 Life Stage: Early Mature Rem. Contrib.: 40+ Years	N:5 E:3 S:4.5 W:7	Co dominant at 4m. Old pruning wounds, unsympathetic pruning to the south. No significant defects. Crown - asymmetric	B1,2	Radius: 7.2m. Area: 163 sq m.	Physiological Cond: Good Structural Cond: Good	No action required.

Ref.	Species	Full Structure	Measurements	Spread	General Observations	Retention Category	RPA	Condition	Recommendations
T006	Ash *(Fraxinus sp.)*	Tree	Height (m): 22 Stem Diam (mm): 800 Spread (m): 5N, 5E, 5S, 3W Crown Clearance (m): 1.5 Life Stage: Early Mature Rem. Contrib.: 40+ Years	N:5 E:5 S:5 W:3	Old pruning wounds. Part occluded cavity at 4m south. No significant defects. Crown - asymmetric	B1,2	Radius: 9.6m. Area: 290 sq m.	Physiological Cond: Good Structural Cond: Good	No action required.
T007	Ash *(Fraxinus sp.)*	Tree	Height (m): 22 Stem Diam (mm): 800 Spread (m): 7N, 7E, 7S, 7W Crown Clearance (m): 1.5 Life Stage: Early Mature Rem. Contrib.: 40+ Years	N:7 E:7 S:7 W:7	Heavy ivy, major and minor deadwood. Thinning Crown with excess of seed pods in places indicates possible stress. Unable to survey effectively due to vegetation. Estimated diameter.	B1,2	Radius: 9.6m. Area: 290 sq m.	Physiological Cond: Good Structural Cond: Good	Sever ivy and reinspect.

Appendix 2 - Tree Constraints Plan





KEY

- Grade A Trees
- Grade B Trees
- Grade C Trees
- Grade U Trees
- Extent of Root Protection Area
- Extent of Canopy
- Extent of Canopy - Groups
- Trees to be Felled and Replaced
- Shade Footprint

Tree Constraints Plan

Milestone Lane, Pinchbeck

Client:

Matrix Planning

Job Number:	Sheet Number:	Revision:
Scale:	Date: 19/07/22	Drawn:

Appendix 3. Tree survey

The trees were assessed objectively using 'Visual Tree Assessment' (VTA) techniques from the ground. VTA is a methodology, employed by arboriculturists, to evaluate the structural integrity of a tree, relying on observation of a trees biomechanical and physiological features; this is the method generally adopted and is appropriate in this instance. The survey includes an individual tree number listed sequentially, tree Species in both its common and botanical name, its height, stem diameter measured at 1.5m from ground level, spread of the radius of the crown by cardinal points, height of the crown above ground level, age classification its general condition and any general conditions structural or biological defects noted during the survey. An estimate of the remaining safe life expectancy (SLE) and the category as defined in BS 5837:2012 Recommendations cascade chart for tree quality assessment.

The root protection area (RPA) will be calculated from the stem diameter and this will identify the area which will require special protection during the works.

Trees on the site have been divided into one of four categories (based on the cascade chart for tree quality assessment). These are classed as A, B, C or U (Section 4 of BS 5837) within the table in Appendix 1, Table 2. This gives an indication as to the tree's importance in relation to the site, the local landscape and, also, the value and quality of the existing trees on site. This assists informal decisions concerning which trees should be removed or retained should development occur. For a tree to qualify under any given category it should fall within the scope of that category's definition (see below).

Categories A, B and C cover trees that should be a material consideration in the development process, each with three further sub-categories (i, ii, iii) which are intended to reflect arboricultural, landscape and cultural (nature conservation) values. Category U trees may have no significant landscape value, but it is not presumed that there is any overriding need to remove these unless stated otherwise in the description and recommendations. They are for this reason not considered as being significant within the planning process. In assigning trees to the A, B or C categories, and the presence of any serious disease or tree–related hazard is taken into account. If the disease is considered fatal and/or irremediable, or likely to require sanitation for the protection of other trees it may be categorised as U with a recommendation for work or even removal, even if they are otherwise of considerable value.

Category (A): Trees whose retention is most desirable and are of high quality and value. These trees are considered to be in such a condition as to be able to make a lasting contribution (a minimum of 40 years) and may comprise:

(i) Trees which are particularly good examples of their species especially rare or unusual, or essential components of groups or of formal or semi-formal arboricultural features (e.g. the dominant and/or principal trees within an avenue);



(ii) Trees, or groups of trees which provide a definite screening or softening effect to the locality in relation to views into or out of the site, or those of particular visual importance (e.g. avenues or other arboricultural features assessed as groups);

(iii) Trees or groups of significant conservation, historical, commemorative or other value (e.g. Veteran or wood-pasture trees).

Category (B): Trees whose retention is considered desirable and are of moderate quality and value. These trees are considered to be in such a condition as to make a significant contribution (a minimum of 20 years) and may comprise:

(i) Trees that might be included in the high category but because of their numbers or slightly impaired condition (e.g. presence of remediable defects including unsympathetic past management and minor storm damage), are downgraded in favour of the best individuals;

(ii) Trees present in numbers such that they form distinct landscape features and attract a higher collective rating than they would as individuals. Individually these trees are not essential components of formal or semi-formal arboricultural features, or trees situated mainly internally to the site and have little visual impact beyond the site;

(iii) Trees with clearly identifiable conservation or other cultural benefits.

Category (C): Trees that could be retained and are considered to be of low quality and value. These trees are in an adequate condition to remain until new planting could be established (a minimum of ten years) or are young trees with a stem diameter below 150 mm and may comprise:

(i) Trees not qualifying in higher categories;

(ii) Trees present in groups or woodlands, but without this conferring on them significantly greater landscape value and or trees offering low or only temporary screening benefit;

(iii) Trees with very limited conservation or other cultural benefits.

Category (U): Trees that are considered to have no significant landscape value, but it is not presumed that there is any overriding need to remove these unless stated otherwise in the description and recommendations. They are for this reason not considered as being significant within the planning process. These trees will be in such a condition that any existing value would be lost within 10 years and which should in the current context be ignored or removed for reasons of sound arboricultural management. Trees within this category are:



(i) Trees that have a serious irremediable, structural defect, such that their early loss is expected due to collapse, including those that will become unviable after removal of other category U trees;

(ii) Trees that are dead or are showing signs of significant, immediate or irreversible overall decline;

(iii) Trees infected with pathogens of significance to the health and or/safety of other trees nearby, or very low quality trees suppressing adjacent trees of better quality.

The Soil type was not assessed.

This report is valid for two years from the date of site inspection. The condition of trees can change following severe weather conditions, the effects of diseases and pests, and other abiotic factors.

Appendix 4. Legal Constraints

Where Local Planning Authorities can assess trees as beneficial to the wider community in terms of their amenity value, they may be protected by a Tree Preservation Order (TPO).

In certain areas classified as Conservation Areas, all trees with a stem diameter of 75mm (measured at 1.5m above ground) are protected by Conservation Area legislation. The LPA must be given notice of any work intended so they can visit the site and then either protect the tree(s) with a TPO or allow the works to go ahead. Their decision must be made within a six-week period. If no decision is made within the six-week period, the work may be carried out, providing it is done within a two-year period.

If trees protected by a TPO or within conservation areas are cut-down, topped, lopped, uprooted or wilfully damaged or destroyed, the owner of the tree(s) and the contractor responsible for the work can both be legally prosecuted. The current maximum fine is £20,000 per tree at the Magistrates Court or unlimited fine at the Crown Court.

Trees that are dead or dangerous are exempt from legislation. It is common good practice to notify the LPA of intention to carry out work to trees that fall into these categories, preferably with some notice (e.g. one working week).

A leaflet produced by the DTLR (Protected Trees), covers the issues raised by this legislation.

Any works prescriptions for protected trees can be dealt with by way of inclusion into a Planning Application for development purposes; this avoids the need to make a separate tree application.

A check with the Local Planning Authority has not been carried out.



Statutory wildlife obligations: The Wildlife and Countryside Act 1981 as amended by the Countryside and The Habitat Regulations 2012 and The Conservation of Habitats and Species Regulations 2017 provide statutory protection to birds, bats and other species that inhabit trees. All tree work operations are covered by these provisions and advice from an ecologist should be obtained before undertaking any works that might constitute an offence.

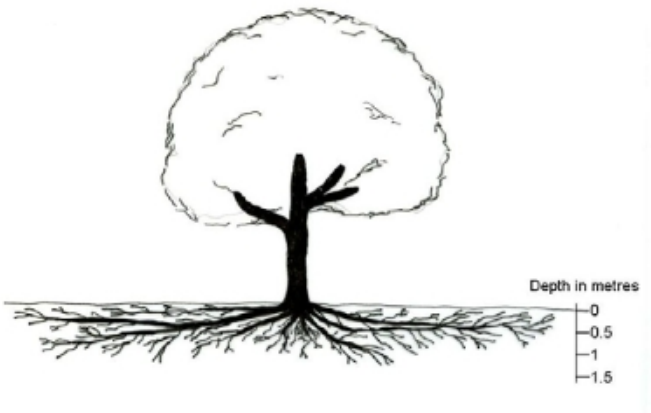
Appendix 5. Arboricultural considerations in relation to development.

Rooting structure

Rooting structure is a key issue when dealing with trees and development. To ensure the survival of trees the British Standard Institute has introduced the concept of a Root Protection Area (RPA). The RPA is an area surrounding a tree that contains sufficient rooting volume to ensure the tree's survival and is represented in square metres. (BS5837 2012 discusses the extent and for of a trees root system.)

The following diagram represents the typical rooting pattern of a tree. Note that 90% of the trees roots are usually located within the top 1m of soil and that roots may spread well beyond the canopy. Therefore, no works are allowed within the RPA. Even a small trench 0.5 metres deep to accommodate a cable or drain may lead to the loss of the tree. When work is proposed or is absolutely necessary within the RPAs of retained trees the proposals will only be considered if supported by an agreed robust and realistic Arboricultural Method Statement, following recommendations within BS 5837 2012.

Typical rooting structure of a tree



To successfully integrate trees into a development it will be necessary to allow enough space in the design to allow trees to mature and flourish and to agree protection measures during the entire construction phase. Trees should be considered at the earliest design stage to allow them to be successfully integrated into new development,

a survey of trees on and adjacent to the site should be one of the first steps in the design process.

How can trees be damaged?

Compaction of the soil

When soil is compacted, the soil structure is damaged by removing the spaces between soil particles preventing the exchange of gases and uptake of nutrients by trees. The storage of materials, including bricks, soil, gravel and cement, and the movement of vehicles can cause compaction. One vehicle movement can cause sufficient compaction to damage a tree. Compacted ground may alter soil drainage, resulting in the ground becoming waterlogged. The storage of materials and the movement of vehicles within RPAs will only be permitted when it is shown to be absolutely necessary and supported by an agreed robust and realistic Arboricultural Method Statement.

Excavations

Excavations within the RPA are likely to cause root severance. This may lead to loss of vigor, reduced uptake of water and nutrients, allow access for decay organisms and may compromise the tree's stability. Under exceptional circumstances, where excavation may be justified, hand digging will be required and the presence of an arboricultural consultant to supervise the works will be required on site.

Ground level changes

Both reduction and raising of soil levels can be detrimental even if this is only by a few centimeters. Reducing ground levels may sever roots and can increase the drainage of a site thereby reducing water availability. Raising ground levels can cause compaction and suffocate roots. There will be a presumption against the changing of ground levels within RPAs. Changing of ground levels within RPAs will only be permitted when it is shown to be absolutely necessary and supported by an agreed robust and realistic Arboricultural Method Statement.

Impact damage

This can be caused by machinery and includes torn branches, and damage to bark and trunk. Damaged areas of trees can allow the entry of decay organisms and reduced vigour. There will be a presumption against the movement of machinery and equipment within RPAs. The movement of machinery and equipment will only be permitted when it is shown to be absolutely necessary and supported by an agreed robust and realistic Arboricultural Method Statement.

Soil contamination

This can be caused by the spillage of oil, fuel and chemicals, mixing cement or other materials. To prevent leaching through the soil where significant tree roots can be found, all chemicals should be kept in a safe storage area downhill from trees at least 10m from

the RPA. There will be a presumption against the storage of chemicals within 10m of the RPAs of retained trees and storage will only be permitted when it is shown to be absolutely necessary and supported by an agreed robust and realistic Arboricultural Method Statement.

Fires

Conducted and radiated heat as well as flames will damage trees resulting in the loss and damage to both major and fibrous roots, and damage to the trees vascular system under the bark even if the bark does not appear burnt. Keep fires a minimum of 10m from the outer crown spread of any retained trees or vegetation. If this clearance is not achievable, all waste must be disposed of off-site.

Appendix 6. Biosecurity advice

Please see the Forestry Commission's latest guidance in relation to biosecurity.

Biosecurity measures are a series of precautionary steps designed to reduce the risk of transmission of harmful organisms and must address 'movement pathways' for such organisms. In the context of the following guidance, good biosecurity practice refers to ways of working that minimise the risk of contamination and the spread of pests and invasive plants. Unless stated otherwise, the term "pest" should be taken to include all invertebrate, bacterial or fungal organisms that are harmful to trees. The term does not refer to other threats to trees such as deer or grey squirrels.
https://www.forestresearch.gov.uk/documents/5498/FC_Biosecurity_Guidance_Y6HQJHZ.pdf

